

The ProjectWise Advantage

Infrastructure Information Sharing, Publishing and Review

Hans Koorneef, Technical Director Product Delivery, EMEA



Topics

- ProjectWise and Microsoft technology

- Microsoft Teams



- Microsoft Power BI



- Microsoft Flow



- Microsoft PowerShell



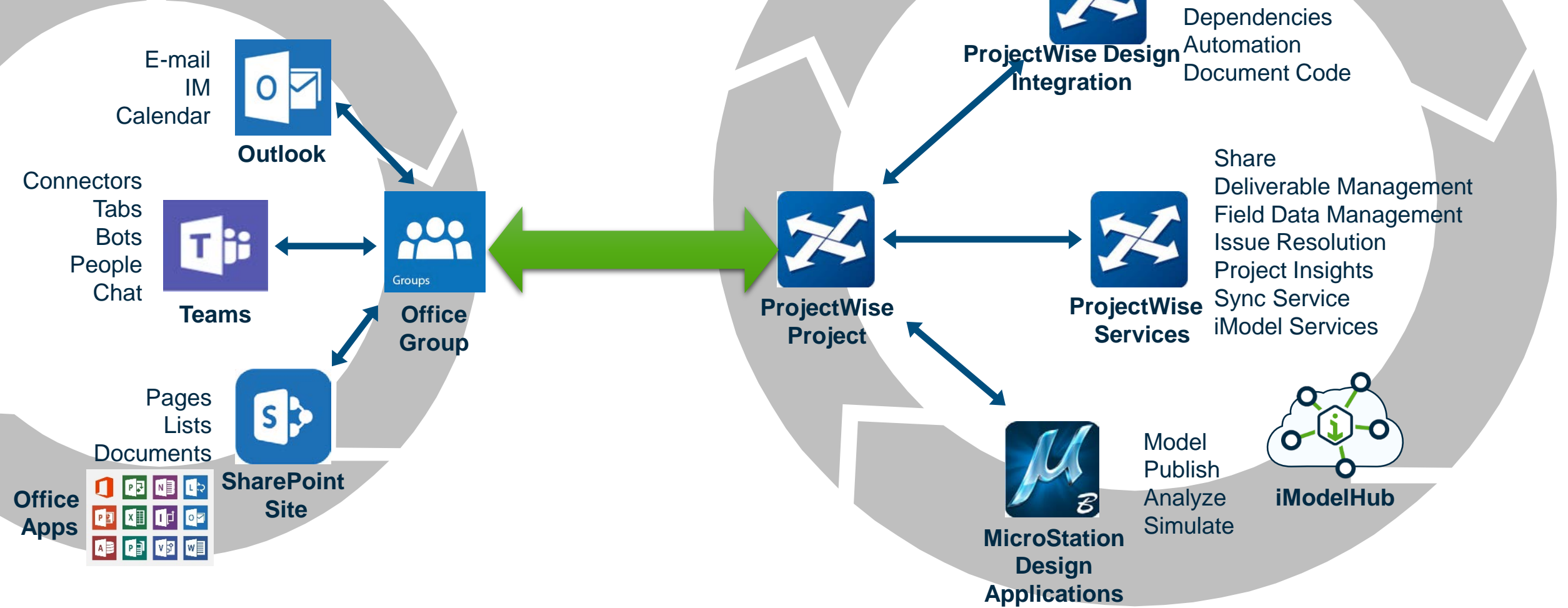
ProjectWise / O365 Integration



office.com
Microsoft Office 365



connect.bentley.com
ProjectWise Project



ProjectWise / O365 Integration

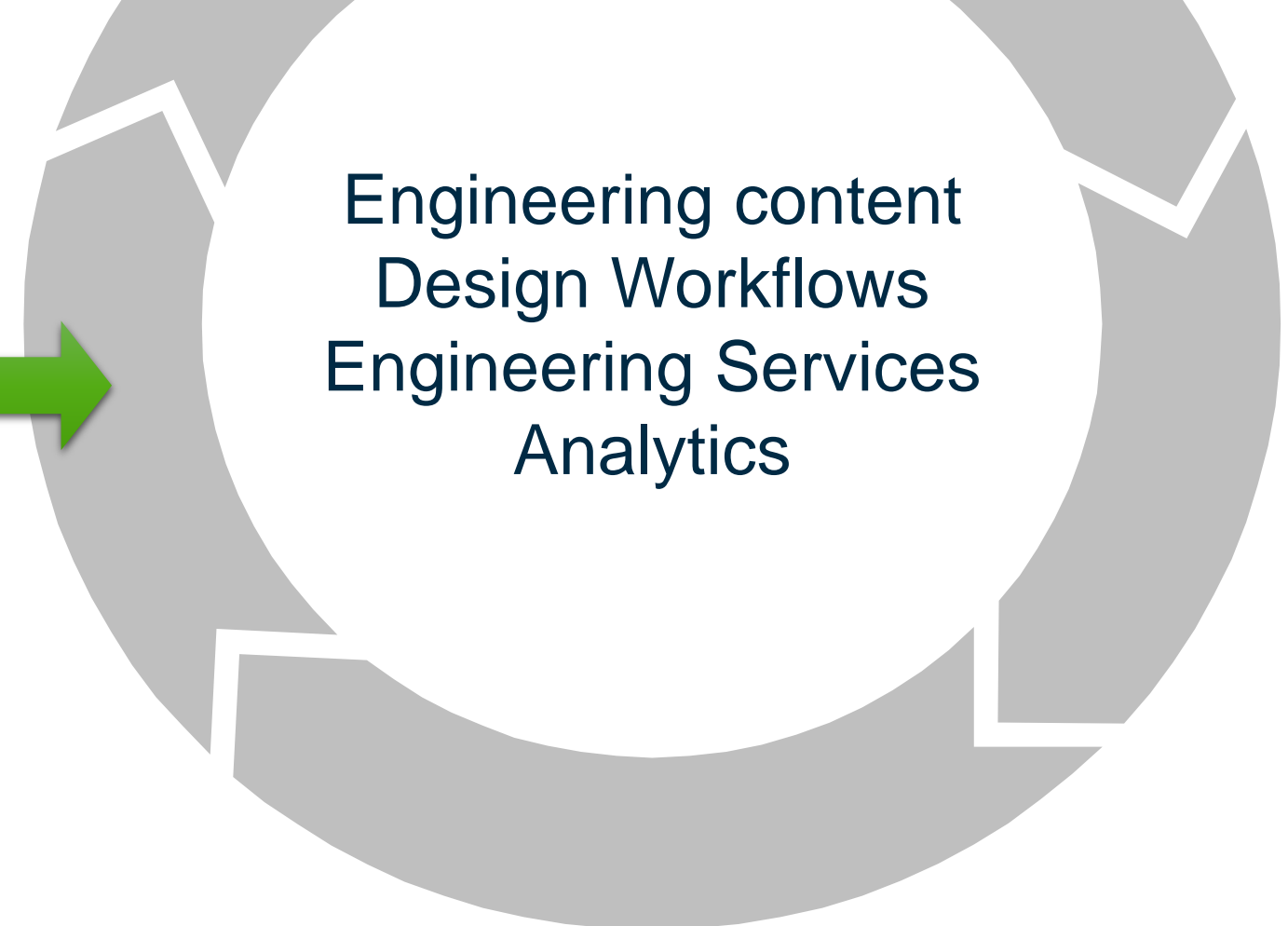
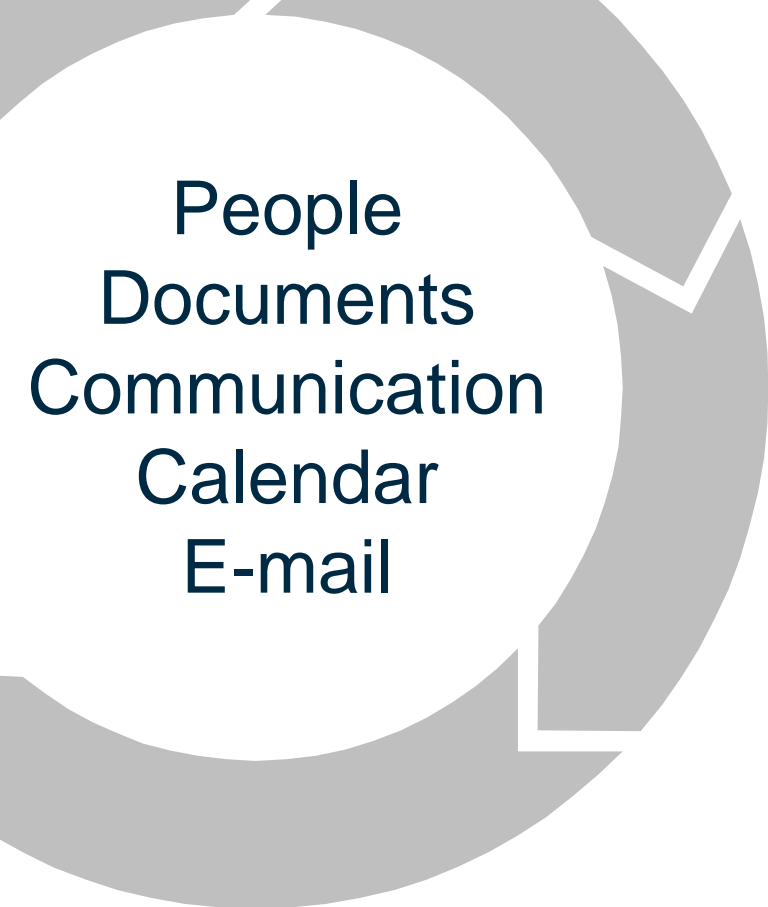


Office 365

office.com
Microsoft Office 365

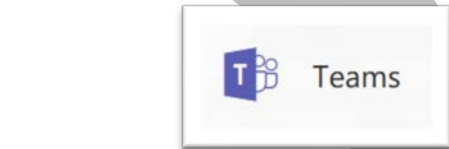


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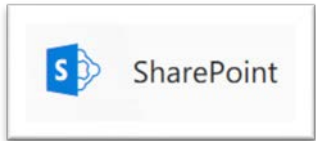


Topics

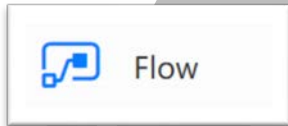
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Teams



SharePoint



Flow



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ProjectWise Project

Provide unified project environment.

Connect with SharePoint

ProjectWise Share for SharePoint

ProjectWise Teams Connector

ProjectWise Share for Design Integration

ProjectWise Design Integration Flow Connector

ProjectWise Work Rules Service (Engine)

Project Insights
CONNECT Edition

ProjectWise Deliverables Management
CONNECT Edition

Issues / FDM
CONNECT Edition

Automate team workflows in Office365 environment

Automate design workflows for whole organization

On Premise / MaS

ProjectWise Design Integration



ProjectWise

EMEA-DEMO-BLDG-BPR-PWBS1192



Project Details	Team Members	Notifications
<p>Registered: Monday, January 30, 2017</p> <p>Modified: Friday, November 9, 2018</p> <p>Registered By: Brenden Roche</p> <p>Last Modified By: Dan Cutler</p> <p>Industry: Rail and Transit</p> <p>Asset Type: Stations and Platforms</p> <p>Location: LONDON</p> <p>Project Country: GB</p> <p>Time Zone: GMT Standard Time</p> <p>Data Center Location Learn more East US</p> <hr/> <p> ProjectWise Connections 2</p> <p> ContextShare Connection </p> <p>Edit Project Details</p>	<p> Gary Cochrane</p> <hr/> <p> Gary Scerni</p> <hr/> <p> Glen Worrall</p> <hr/> <p> Hans Koorneef</p> <hr/> <p> Hayley Brown</p> <p>Manage Members</p>	<p>No notifications</p>

ProjectWise 365 Services

Optioneering Services

 Share	 Deliverables Management	 Project Insights	 Issue Resolution	 Field Data Management	 Optioneering Center
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ProjectWise Share



Home

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Assets

Projects

EMEA-SALES-DEMO-ALL
EMEA-SALES-DEMO-ALL (Europe)



Hans Koorneef



ProjectWise Share



Share



Marketing Events



EMEA-SALES-DEM...



All

In Progress

EMEA-SALES-DEMO-ALL

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<input type="checkbox"/> Administrative				
<input type="checkbox"/> Design Files				
<input type="checkbox"/> Imodels				
<input type="checkbox"/> Outgoing RFI responses		Outgoing RFI responses		
<input type="checkbox"/> PDFs Files				
<input type="checkbox"/> Submittal documents		Submittal documents		
<input type="checkbox"/> Transmittal responses		Transmittal responses		
<input type="checkbox"/> Word Files				



ProjectWise Share

- Share >
- Marketing Events >
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- All
- In Progress

EMEA-SALES-DEMO-ALL > PDFs Files

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<input type="checkbox"/>	Bentley Connect Edition.pdf	d	Bentley	Bentley Connect Editio...	325.65 KB	Feb 14, 2018, 9:07 AM	Che
<input type="checkbox"/>	Bentley Connect Edition.pdf	4	Bentley	Bentley Connect Editio...	325.65 KB	Nov 10, 2017, 11:39 AM	Che
<input type="checkbox"/>	Bentley Connect Edition.pdf	3	Bentley	Bentley Connect Editio...	325.65 KB	Nov 10, 2017, 8:18 AM	Che
<input type="checkbox"/>	Bentley Connect Edition.pdf	2	Bentley	Bentley Connect Editio...	325.65 KB	Nov 8, 2017, 7:37 AM	Che
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<input type="checkbox"/>	BSI400-Sheets-Plan-Profile-1-000.pdf	1	BSI400-Sheets-Plan-Profile-1-000	BSI400-Sheets-Plan-Pr...	666.67 KB	Jun 26, 2017, 3:31 PM	Che
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- Workflow >
 - Next
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 - Set as Final
- Get Shared Link
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- Delete

Manage Connections





ProjectWise Share

Share >

Marketing Events v

All

In Progress

EMEA-SALES-DEM... >

Marketing Events

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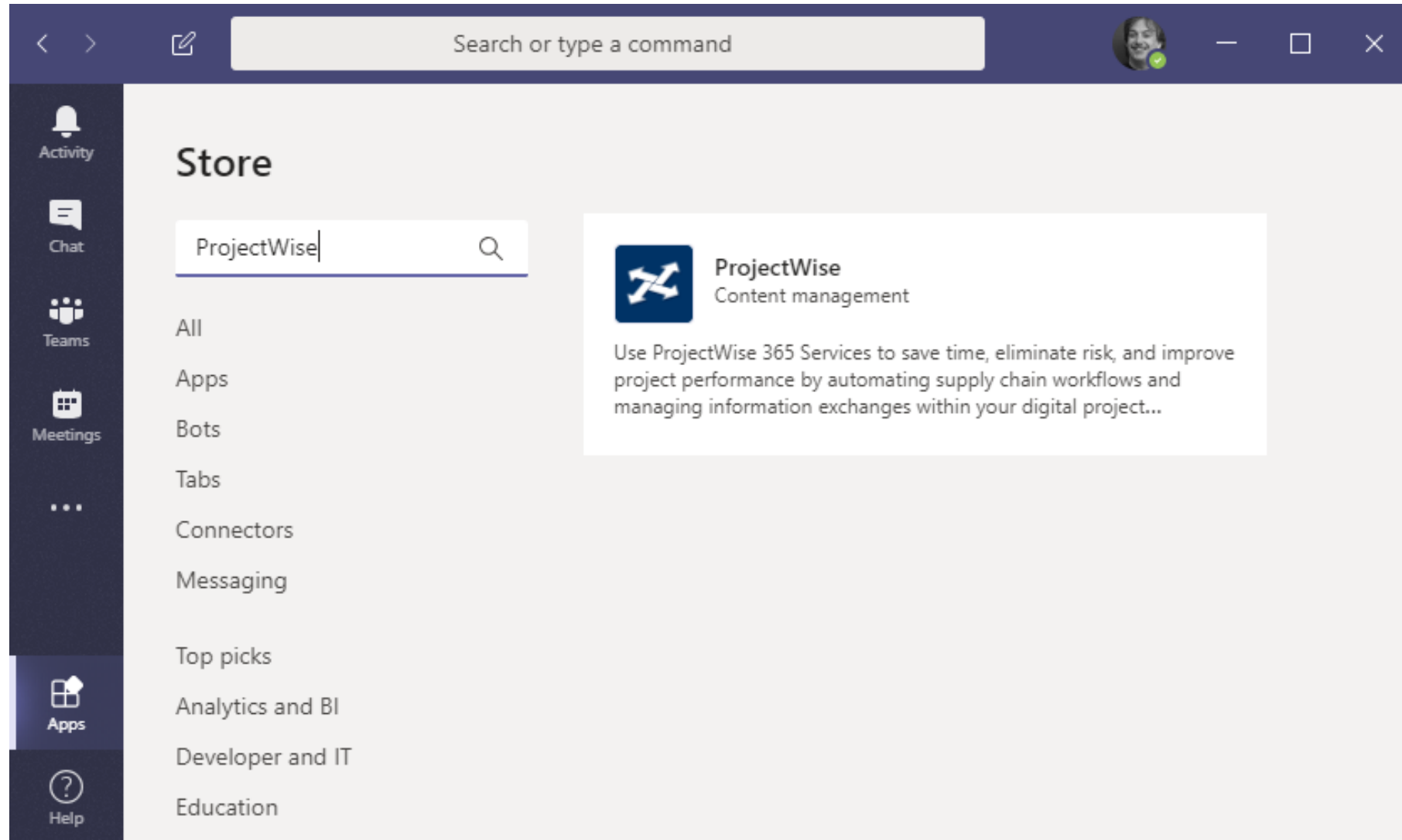
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[Manage Connections](#)



Adding ProjectWise to Teams



- Activity
- Chat
- Teams
- Meetings
- Calls
- Files
- Apps
- Help

Your teams

- AI AE Internal Training/Presentation
- AEDevelopmentFeedBack
- AP ProjectWise AE Updates for PMs
- PowerShell
- Project Delivery AEs EMEA
- CA ProjectWise Competitive Analysis
- ProjectWise Flow Connector Internal T...
- PF ProjectWise FDM + PowerBI
- EE EMEA-SALES-DEMO-ALL (Europe)
- General
- ED EMEA-DEMO-BLDG-BPR-PWBS1192
- P PD ++
- AC ACCELERATE Conference 2019
- PP ProjectWise Sales Training

Hidden teams

EE EMEA-SALES-DEMO-ALL (Europe) > General ...

Conversations Files ProjectWise Share ProjectWise Deliverables Man... ProjectWise Forms ProjectWise Issue Resolution ProjectWise Insight 1 more +

ProjectWise Share

EMEA-SALES-DEMO-ALL > PDFs Files

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Name	Version	Description	File Name	File Size	Date Modified
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<input type="checkbox"/> Bentley Connect Edition	3	Bentley Connect Edition	Bentley Connect Editio...	326 KB	Nov 10, 201
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<input type="checkbox"/> Bentley Connect Edition	1	Bentley Connect Edition	Bentley Connect Editio...	326 KB	Nov 8, 2017
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- Rename Item
- Move Item(s)
- New Version
- Map to iModel
- Workflow
- Open in ProjectWise
- Properties
- Export Audit Trail

ProjectWise Project Insights



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PJIS 2018-01
Project Insights Demo



Hans Koorneef



ProjectWise Project Insights



Overview

By Discipline

Suitability

Location

Type

Discipline

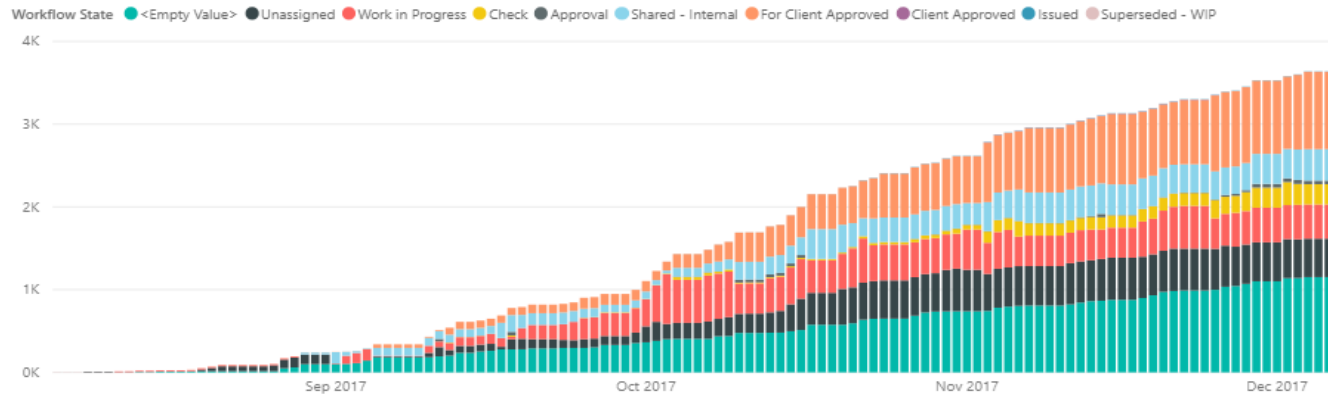
Approver

Designer

Approval Trend



Document Count Over Time Shown by Workflow State



Select a Date Range to Filter

8/5/2017 12/6/2017

Select Document Type to Filter

All

Select Document Subtype to Filter

All

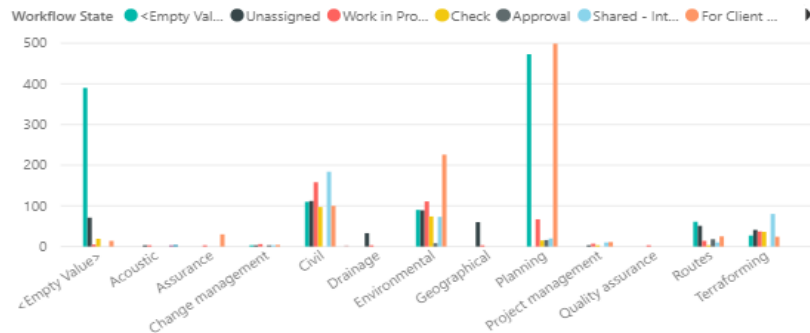
Select Workflow State to Filter

All

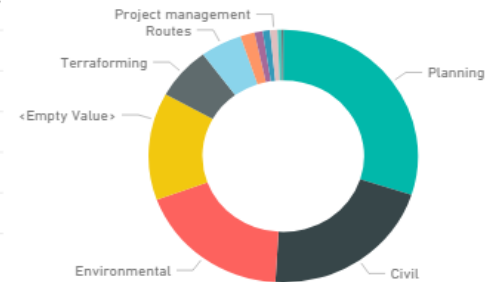
Select a Discipline to Filter

All

Document Count by Discipline and Workflow State



Document Count by Discipline



Document Count	Type
1247	<Empty Value>
317	Documents
543	Drawings
887	Models
643	Rendered Drawings
3637	

- Activity
- Chat
- Teams
- Meetings
- Calls
- Files
- ...
- Apps

Your teams

- AI AE Internal Training/Presentation ...
- AEDevelopmentFeedBack ...
- AP ProjectWise AE Updates for PMs ...
- PowerShell ...
- Project Delivery AEs EMEA ...
- CA ProjectWise Competitive Analysis ...
- ProjectWise Flow Connector Internal T... ...
- PF ProjectWise FDM + PowerBI ...
- EE EMEA-SALES-DEMO-ALL (Europe) ...
- General
- ED EMEA-DEMO-BLDG-BPR-PWBS1192 ...
- P PD ++ ...
- AC ACCELERATE Conference 2019 ...
- PP ProjectWise Sales Training ...

Hidden teams

EE EMEA-SALES-DEMO-ALL (Europe) > General ...

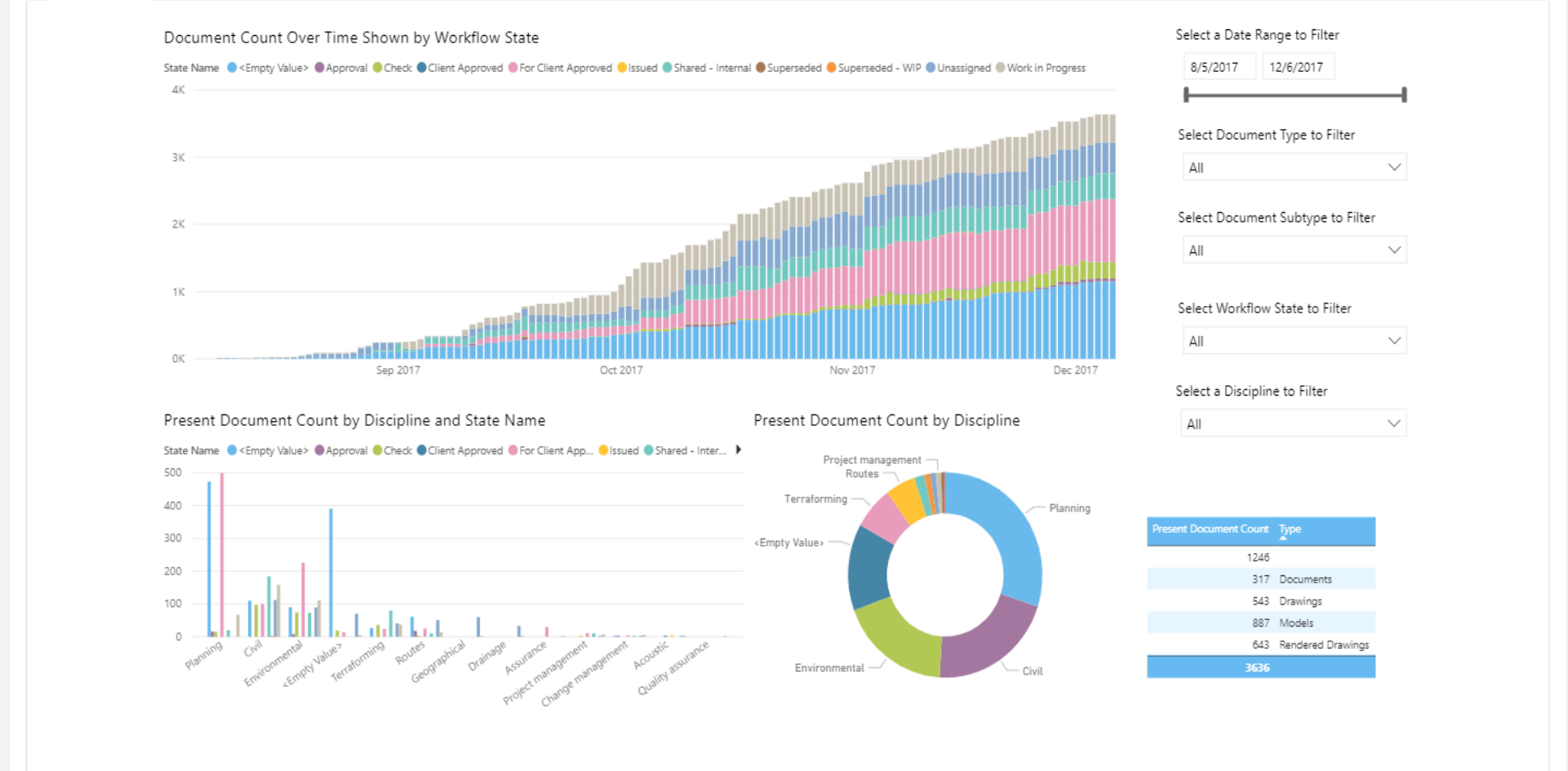
Conversations Files ProjectWise Share ProjectWise Deliverables Man... ProjectWise Forms ProjectWise Issue Resolution ProjectWise Insight 1 more +

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Home Bentley Systems Inc Assets Projects PJS 2019-01 Project Insights Demo

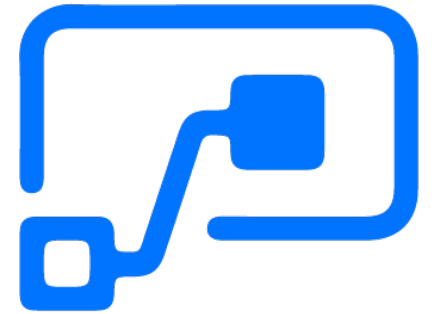
ProjectWise Project Insights

Overview By Discipline Suitability Location Type Discipline Approver Designer Approval Trend Approval Trend By Discipline Suitability Location Type




Microsoft Flow: Work less, do more


- Microsoft Flow is a service that helps you create automated workflows between your favorite apps and services to synchronize files, get notifications, collect data and more.
- The main types of flows are automated, button, scheduled, and business process flows.
- <https://us.flow.microsoft.com>





Microsoft Flow: Work less, do more


- Bentley has created a set of actions which allow you to interact with ProjectWise in new ways
- Examples:
 - [Upload photos to ProjectWise](#)
 - [Maintaining Deliverable List](#)
 - [Send Notifications of New Documents](#)
 - Store All Project Email Attachments in ProjectWise


 Create a new document
ProjectWise DI - Internal


 Create a new folder
ProjectWise DI - Internal


 Find a document by path or GUID
ProjectWise DI - Internal


 Find documents by saved search
ProjectWise DI - Internal

 Find folder by path or GUID
ProjectWise DI - Internal

 Find folders by saved search
ProjectWise DI - Internal

 Find references of a document by path or GUID
ProjectWise DI - Internal

 Invoke workflow command by label
ProjectWise DI - Internal

 Modify a document
ProjectWise DI - Internal

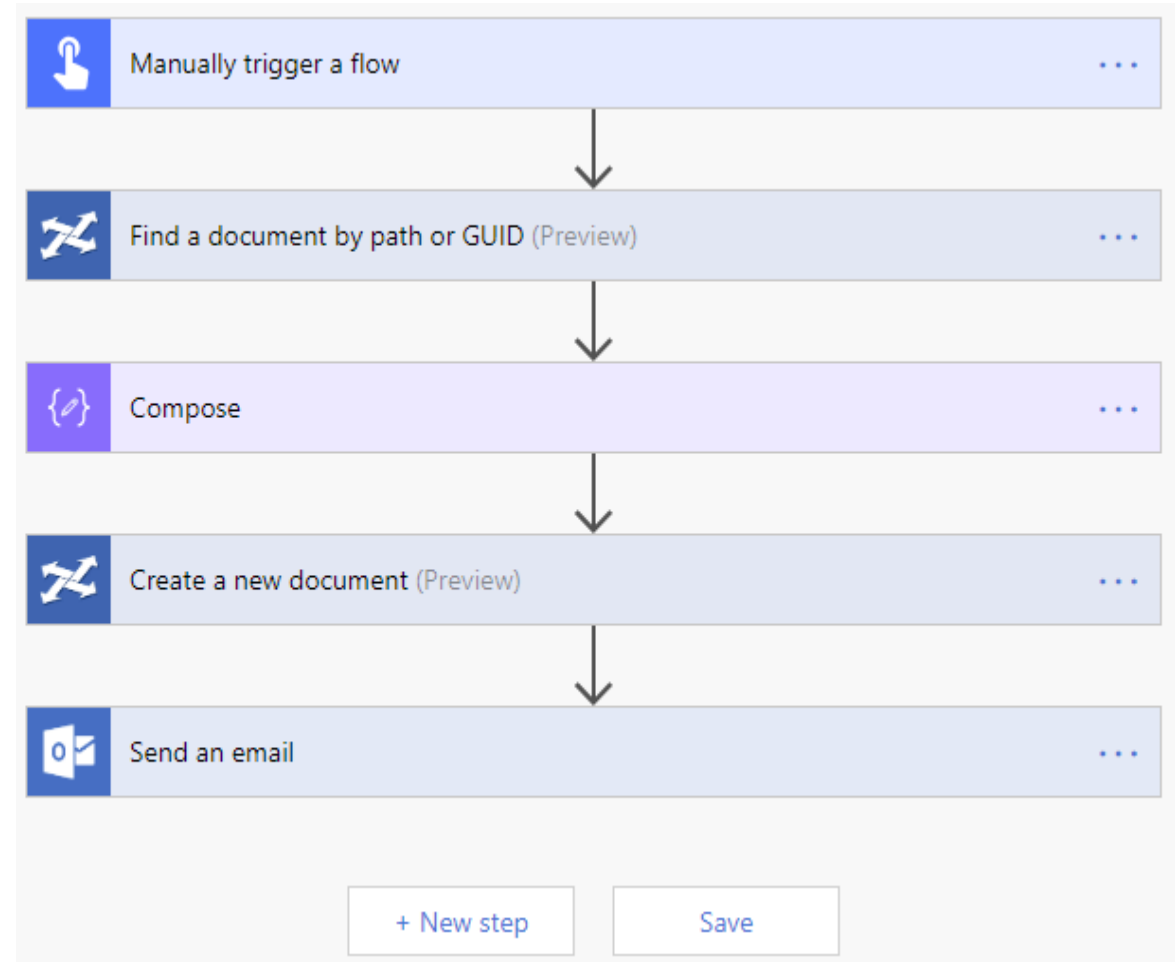
Upload photos to ProjectWise

This Flow is triggered by a button press, it also asks for a purpose

It then asks you to take a photo

Then the Flow generates a new document in ProjectWise with preset metadata for each photo

Finally, it generates a notification email



Maintaining Deliverables List

This Flow is set to run at 10am every day

It looks at a spreadsheet and creates a new document for every row

It can also modify document attributes based on updates to the spreadsheet, for example, % complete

The screenshot displays a Microsoft Flow workflow with the following steps:

- Recurrence:** Configured to run at 10:00 every day. It includes an 'Edit' link and a 'Show advanced options' dropdown.
- List rows present in a table:** This step is configured with the following parameters:
 - Location: Group - ProjectWise Flow Connector Internal Testing
 - Document Library: Documents
 - File: /General/BSI700 Deliverables List.xlsx
 - Table: Table1It also has a 'Show advanced options' dropdown.
- Apply to each:** This step iterates over the output of the previous step. It includes:
 - A selection of 'value x' as the output from the previous step.
 - A 'Switch' action.
 - An 'Update a row 3' action, which is highlighted with a red dashed arrow and an information icon.

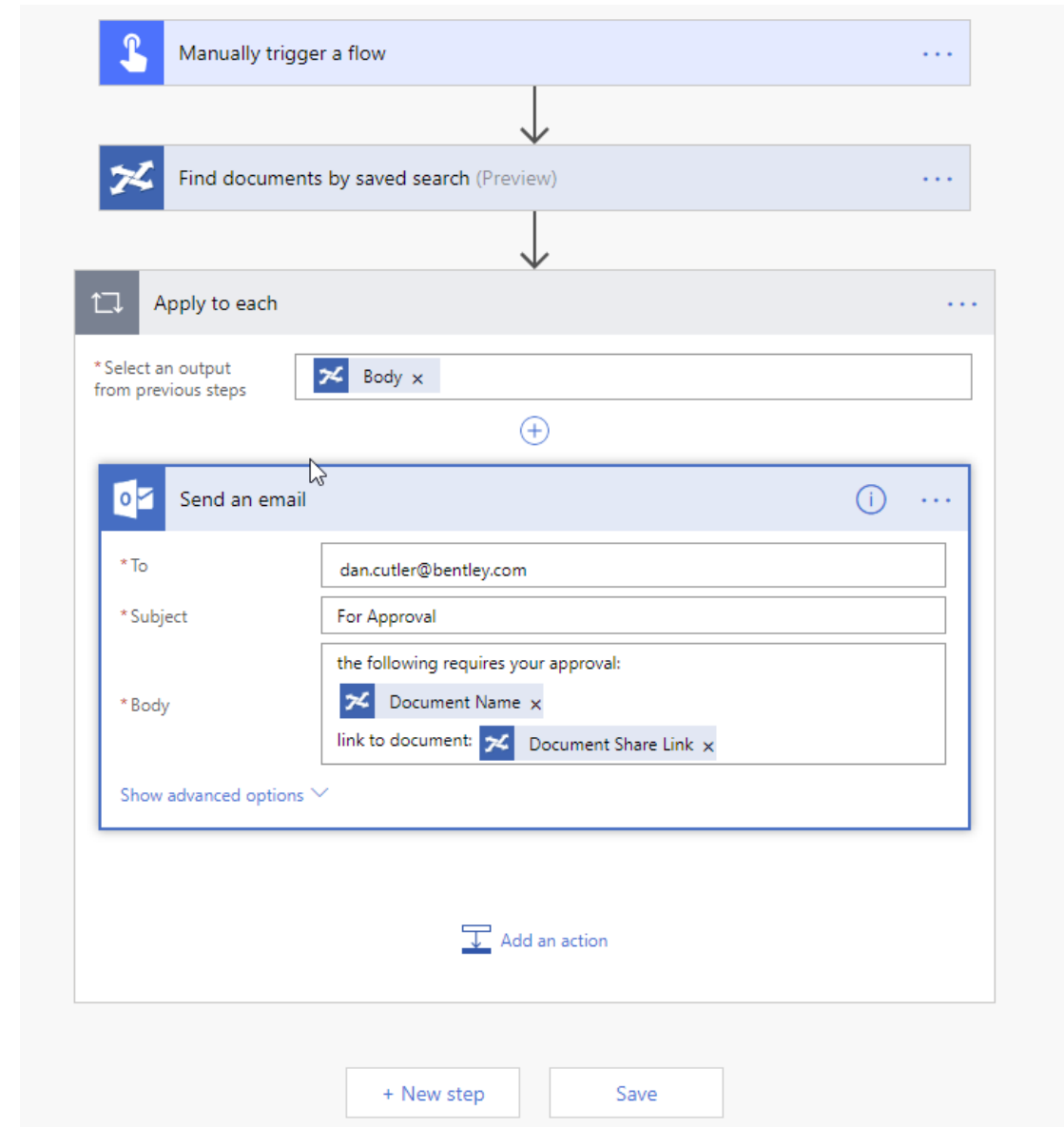
At the bottom of the workflow, there are buttons for '+ New step' and 'Save', along with an 'Add an action' button.

Send Notifications of New Documents

This Flow is triggered by a button press, it could be automated to run once daily, for example.

It logs in to ProjectWise and runs a saved search

Then the Flow generates an email notification for each result



Store All Project Email Attachments in ProjectWise

This Flow is triggered by the arrival of a new email

It has a condition filter: email subject must contain the word 'project'

The Flow then creates a new document for each attachment and stores it in ProjectWise

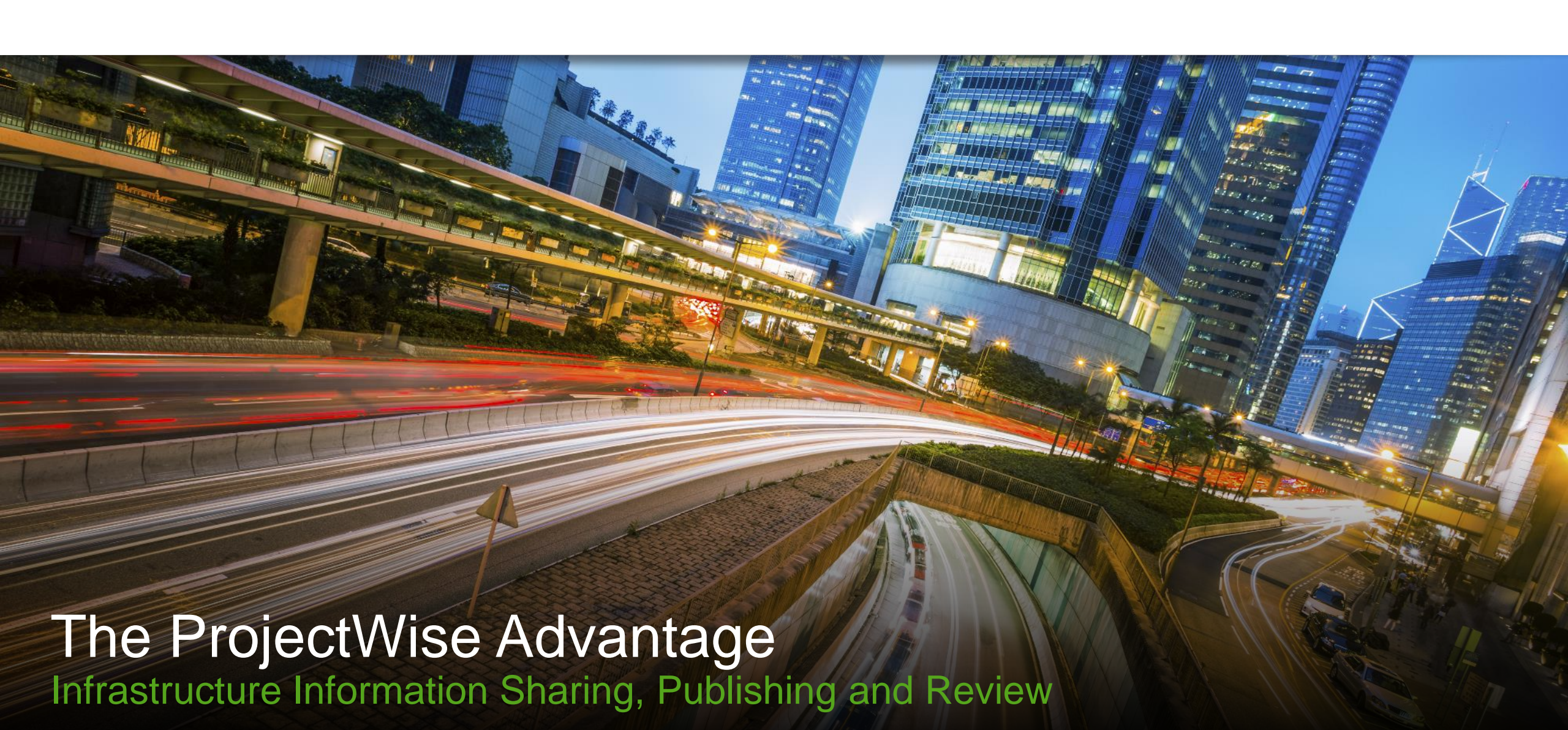
The screenshot displays a Microsoft Flow configuration for the trigger 'When a new email arrives'. The configuration includes the following settings:

- Folder: Inbox
- To: dan.cutler@bentley.com
- CC: CC recipient email addresses separated by semicolons (If any match, the trig...
- To or CC: To or CC recipient email addresses separated by semicolons (If any match, th...
- From: Sender email addresses separated by semicolons (If any match, the trigger wi...
- Importance: Any
- Has Attachment: No
- Include Attachments: No
- Subject Filter: project

Below the trigger configuration, there is a step titled 'Apply to each' with the following configuration:

- *Select an output from previous steps: Attachments x
- Create a file in ProjectWise Share

At the bottom of the flow configuration, there are buttons for '+ New step' and 'Save'.



The ProjectWise Advantage

Infrastructure Information Sharing, Publishing and Review

Hans Koorneef, Technical Director Product Delivery, EMEA

